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MICHAEL J. PAHUTSKI
Counsel

December 07, 2004

Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Blvd.
Frankfort, Kentucky 40602-0615

CINERGY
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PUBLIC SERVICE
COMMISSION

Re: In the Matter of the Application of the Union Light, Heat and Power Company for a Certificate of Public Convenience to Acquire Certain Generation Resources and Related Property; for Approval of Certain Purchase Power Agreements; for Approval of Certain Accounting Treatment; and for Approval of Deviation from Requirements of KRS 278.2207 and 278.2213(6), Case No. 2003-00252

Dear Ms. O'Donnell:

The Union Light, Heat and Power Company (ULH&P) requests that the Commission hold an informal conference in the above-captioned proceeding to afford ULH&P an opportunity to discuss the status of its efforts in acquiring generating assets from its parent company, The Cincinnati Gas & Electric Company (CG&E). Specifically, ULH&P proposes to present the Commission and the Attorney General (AG) with information regarding the following:

1. ULH&P's impending application for financing authority;
2. Coal and lime supply arrangements;
3. Operation of Miami Fort Unit 6;
4. Back-up Agreement competitive solicitation process.

ULH&P believes that a two-hour informal conference on the above topics will provide the Commission and the AG a better understanding of these important matters, and will assist the Commission and AG in their review of the final transaction documents, as contemplated by the Commission in its December 5, 2003 Order in this proceeding.

Elizabeth O'Donnell, Executive Director
Re: Case 2003-00252

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December 7, 2004

ULH&P requests that this informal conference be conducted during the week of January 3, 2005, provided that this comports with the schedules of Staff and the AG.

Sincerely,

A handwritten signature in cursive script, appearing to read "Michael J. Pahutski". The signature is written in black ink and is positioned above the printed name.

Michael J. Pahutski

MJP/mak

Cc: Elizabeth Blackford
Anita Mitchell
A. W. Turner